

## **REQUEST FOR PROPOSAL**

**Date Posted: 31 May 2024**

### **Issue Manager/Lead Arranger for a Bond Issuance under the LANDBANK Bond Program**

Description:

LANDBANK is inviting interested Banks and Investment Houses to participate in a price discovery exercise, specifically for the fees to be paid to the Issue Manager/Lead Arranger of the initial issuance under the three-year LANDBANK Bond Program.

The Issue Manager/Lead Arranger to be engaged will ensure the successful issuance of the LANDBANK Bonds: from structuring, engaging third parties, pricing and marketing, arranging or underwriting, to formulating and implementing a distribution strategy for the bonds until completion. The Issue Manager/Lead Arranger will also see to it that issuance meets the requirements of the Bangko Sentral ng Pilipinas and the Securities and Exchange Commission, as well as the rules and regulations of other relevant authorities.

Your participation, by submitting a quote, will form the basis for determining a realistic budget for the engagement and the offering, in accordance with the procedures set forth in R.A 9184 and its IRR. The information will be highly appreciated.

If your Bank/Investment House is interested, please email or call:

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