

**CONSOLIDATED STATEMENT OF CONDITION**As of **December 31, 2022****CONTROL PROOFLIST**

| ASSETS  | RECORD NUMBER | AMOUNT           |
|---|---------------|------------------|
| 1 Cash on Hand                                    | 10            | 0                |
| 2 Checks and Cash Items                           | 20            | 0                |
| 3 Due from BSP-Reserves                           | 30            | 0                |
| 4 Deposits in Banks                               | 40            | 302,040          |
| 5 Loans / Receivables                             | 50            | 1,664,838        |
| Less: Allowance for Probable Lossess              | 61            | 416,873          |
| 6 Trading Account Securities-Loans                | 70            | 0                |
| Less: Allowance for Probable Lossess              | 78            | 0                |
| 7 General Loan Loss Provision (Circ. 164)         | 79            | 10,054           |
| 8 Trading Account Securities-Investment           | 80            | 0                |
| 9 Trading Account Securities-Equity               | 83            | 0                |
| 10 Available For Sale Securities (ASS)            | 90            | 0                |
| 11 Investment in Bonds & Other Debt Ints          | 100           | 0                |
| Less: Allowance for Prob. Lossess-IBODI           | 113           | 0                |
| 12 Equity Investment in Allied / Non-Allied       | 120           | 21,467           |
| Less: Allowance for Prob. Lossess                 | 121           | 15,460           |
| 13 Equip. & Other Properties for Lease            | 130           | 204,503          |
| 14 Real Estate for Sale / Lease                   | 140           | 0                |
| 15 Due from Head Office / Branches                | 150           | 0                |
| 16 Real Property, Furniture, Fixtures & Equipment | 160           | 102              |
| 17 Real and Other Pro. Owned or Acquired          | 170           | 38,434           |
| Sales Contract Receivables                        | 171           | 3,751            |
| Less: Allowance for Prob. Lossess                 | 172           | 3,112            |
| 18 Other Assets                                   | 180           | 193,083          |
| <b>TOTAL ASSETS</b>                               | <b>190</b>    | <b>1,982,719</b> |

| LIABILITIES                             | RECORD NUMBER | AMOUNT         |
|---|---------------|----------------|
| 19 Bills Payable                        | 200           | 0              |
| 20 Dealers Reserve                      | 210           | 0              |
| 21 Deposit Lease Contract               | 220           | 204,503        |
| 22 Due to Head Office / Branches        | 230           | 0              |
| 23 Bonds Payable                        | 240           | 0              |
| 24 Accrued Taxes and Other Expenses     | 250           | 10,995         |
| 25 Unearned Income & Other Def. Credits | 260           | 73,481         |
| 26 Other Liabilities                    | 270           | 255,732        |
| <b>TOTAL LIABILITIES</b>                | <b>280</b>    | <b>544,711</b> |

| STOCKHOLDERS' EQUITY                                | RECORD NUMBER | AMOUNT           |
|---|---------------|------------------|
| 27 Capital Stock                                    | 300           | 775,000          |
| 28 Retained Earnings                                | 320           | 638,175          |
| 29 Profit and Loss Summary                          | 330           | 24,635           |
| 30 Net Unrealized Gains / Lossess on SAS            | 340           | 198              |
| 31 Appraisal Increment Reserve                      | 350           | 0                |
| <b>Total Stockholders' Equity</b>                   | <b>360</b>    | <b>1,438,008</b> |
| <b>TOTAL LIABILITIES &amp; STOCKHOLDERS' EQUITY</b> | <b>370</b>    | <b>1,982,719</b> |

| CONTINGENT ACCOUNTS    | RECORD NUMBER | AMOUNT |
|------------------------|---------------|--------|
| 32 Contingent Accounts | 400           | 0      |

I hereby certify that all matters set forth in this Consolidated Statement of Condition are true and correct to the best of my knowledge and belief.



**KRISTINE MARIE G. CUEVAS**

Officer-in-charge

**UCPB LEASING AND FINANCE CORP**  
Name of BSP-Supervised Financial Institution

**222522**  
FI Code

**CONSOLIDATED STATEMENT OF INCOME AND EXPENSES**

For the Period Ended

**December 31, 2022**

(In Thousand Pesos)

**CONTROL PROOFLIST**

| PARTICULARS                                   | RECORD NUMBER | AMOUNT  |
|---|---------------|---------|
| <b>A. INCOME</b>                              |               |         |
| Gross Income                                  | 100           | 131,311 |
| <b>B. EXPENSES</b>                            |               |         |
| Total Operating Expenses                      | 200           | 104,892 |
| <b>C. NET OPERATING INCOME/(LOSS)</b>         | 400           | 26,419  |
| <b>D. EXTRAORDINARY CREDITS / CHARGES</b>     |               |         |
| Net Extraordinary Credits / Charges           | 500           | 2,172   |
| <b>E. NET INCOME / LOSS BEFORE INCOME TAX</b> | 410           | 28,591  |
| <b>F. PROVISION FOR INCOME TAX</b>            | 311           | 3,956   |
| <b>G. NET INCOME / LOSS AFTER INCOME TAX</b>  | 420           | 24,635  |

I hereby certify that all matters set forth in this Consolidated Statement of Income and Expenses are true and correct to the best of my knowledge and belief.



**KRISTINE MARIE G. CUEVAS**  
Officer-in-charge