

# Data Privacy Notice and Consent Form



## DATA PRIVACY NOTICE AND CONSENT FORM

When conducting our obligations to clients, associated persons and other business interest, UCPB Leasing and Finance Corporation (ULFC) uses the Personal Data and other customer, account or transaction information and records of the undersigned CLIENT and its agents or authorized representatives/signatories.

The term "Personal Data" shall mean as defined under Republic Act No. 10173, otherwise known as the "Data Privacy Act of 2012" ("DPA") and its Implementing Rules and Regulation ("IRR"). Personal Data and such other customer, account or transaction and records shall be collectively referred to as "Customer Information". The term "use" shall include "collection" (as well as inquiring into and receiving), "data processing" (or as used herein, "processing"), "profiling" and "data sharing" as such terms as defined and contemplated under DPA and the IRR.

In this regard, ULFC shall adhere to the provisions of the DPA and its IRR and related rules, regulations and directives.

### RIGHTS UNDER DATA PRIVACY LAW

The rights of the undersigned as generally provided under the DPA are as follows:

- To be informed of the Customer Information that ULFC collects and how these are processed;
- To object to the processing of Customer Information and/or withdraw your consent;
- To access or demand access to view practically everything that will happen to the Customer Information; or, to access or demand to view any occurrence to the Customer Information;
- To dispute and correct the inaccuracies or errors in our records of the Customer Information;
- To suspend or withdraw, order the blocking, removal or destruction of the Customer Information from ULFC systems under and subject to certain conditions;
- To file a complaint and receive compensation for any damages the undersigned have sustained; and
- To obtain a copy of Customer Information that ULFC is processing.

### CUSTOMER INFORMATION

The Customer Information that ULFC may collect and receive, process, profile and share, include:

- Biometric and other information that are unique to an individual, such as: name, age, date and place of birth, race, gender, education, specimen signature, SSS/GSIS/TIN/passport and other identification document details, photos and images; or information unique to a juridical entity, such as: business name, nature of business, certificate of registration, by-laws, directors/trustees and officers, agents/authorized representatives/signatories;
- Contact information, such as: telephone and mobile numbers; residential, work or office/business addresses; email addresses and social media accounts;
- Financial and business information, such as: job, occupation, profession, business or trade, credit, sources of funds, real/personal assets; licenses, franchises or permits; tax filings/reports;
- Information on any case or proceeding filed before courts, government agencies or tribunals;
- All other personal information as may be required, such as: Know-Your-Customer data and documentation, other account/business on-boarding requirements; IP addresses when accessing ULFC via the UCPB/Land Bank of the Philippines (LBP) website; and
- Updates or corrections of the above necessary and compatible with the purposes for which Customer Information was obtained or received.

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### PURPOSES OF USE

ULFC's purposes of collecting and using Customer Information include the following:

- Marketing, operation and delivery of products, services and facilities;
- Handling of ULFC-client relationships, transactions, queries or complaints;
- Evaluation and processing of applications, analysis and management; monitoring and discharging of functions and implementing rights and responsibilities; business development; surveys;
- Supporting ULFC's business operations and implementing and enhancing ULFC's policies, operations, controls, and internal systems or infrastructures; and
- Fulfilling ULFC's legal and regulatory obligations and reporting requirements; compliance with government requirements, treaty, agreement or policy; as required by or for the purpose of any court, or legal process or examination, inquiry, audit or investigation of any government authority.

### AUTHORIZED DATA RECIPIENTS

ULFC may share Customer Information within the following recipients and categories of data recipients ("Authorized Data Recipients"):

- Land Bank of the Philippines Group of Companies and accredited insurance companies;
- and the following persons/entities to/with whom they relate:
  - Authorized/accredited service providers, agents, counsels, auditors, advisers, partners and other third parties engaged or will be engaged by ULFC or LBP, its subsidiaries and affiliates;
  - Those involved in the product, service, facility and contemplated transaction(s), such as financial institutions, counterparties, underwriters, facility/collateral agents, custodians, accredited insurers, trustees;
  - Credit entities/bureaus (including the Credit Information Corporation or CIC), financial institutions, and banking, financing and related associations;
  - Assignees, buyers, subrogees, or transferees of the account, product, service or facility; and
  - Those authorized by law or regulation, such as judicial, governmental, supervisory and regulatory agencies/entities, to collect/inquire/receive, process, profile and share Customer Information and those required under Republic Act No. 9160 (Anti-Money Laundering Act), as amended, and other laws applicable to banks and financial/financing institutions.

### ULFC RESPONSIBILITIES

ULFC's responsibilities in accordance with the DPA are:

- To collect Customer Information with transparency, legitimate business purpose, proportionality, and to obtain undersigned's consent as the data subject;
- To exercise reasonable and appropriate measures to ensure the confidentiality and integrity of the Customer Information, and prevent its use for unauthorized purposes;
- To implement adequate safeguards in the processing and transmission of the Customer information by duly vetted personnel or authorized service providers; and
- To store and protect Customer Information.

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### CONSENT

For the above purposes and extent, CLIENT (and its agents/authorized representatives herein) have read and fully understood the foregoing, and hereby give its consent and confirmation of authority on data privacy and confidentiality of Customer Information as described above and as required under, but not limited to:

- Republic Act Nos. 1405 (Law on Secrecy of Deposits), 6426 (The Foreign Currency Deposit Act), 8791 (The General Banking Law of 2000) and 10173 (Data Privacy Act of 2012) and their amendatory laws; and
- The terms and conditions of ULFC Data Privacy Statement as presently contained herein or may hereafter be implemented, and as may be amended from time to time, and may hereafter be accessible online through [www.ucpb.com](http://www.ucpb.com) or at such other link, address, platform or medium utilized by ULFC.

The consent and authority hereby given for the use of the Customer Information shall subsist from the time it was collected or received, processed, profiled and shared for at least 10 years or retained for as long as necessary for the fulfillment of the specified and legitimate purpose, processing of legal claims or legitimate business purpose or as the other law or regulation obliges the use and retention of the Customer Information.

The undersigned undertakes to inform ULFC of any change in its Customer Information.

Signature over Printed Name

Date

For customer assistance, please contact our  
ULFC Data Protection Officer  
3F OFBank Building, Liwasan Bonifacio, Manila;  
E-mail address: [ulfcdatasecure@ucpb.com](mailto:ulfcdatasecure@ucpb.com)

### FOR ULFC USE ONLY

Client ID No.	Processed by	Remarks

Revised Data Privacy Notice and Consent Form - March 1, 2023

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