



27 DECEMBER 2023

ATTY. FLORENCE ROSALIND R. CLAVERIA
Corporate Secretary
UCPB LEASING AND FINANCE CORPORATION (UCPB-LFC)
 16th Floor UCPB Bldg. 7907 Makati Avenue, Makati City, Philippines

ACKNOWLEDGEMENT RECEIPT

LETTER **27 DECEMBER 2023**
 DATE:

RE: **[E] LETTER FROM UCPB-LFC TO GCG SUBMITTING
 ITS AMENDED GOVERNMENT CORPORATION
 INFORMATION SHEET (GCIS)**

The said document was officially received by the Governance Commission on 27 December 2023 and has been forwarded to the responsible GCG Officer for appropriate action.

To follow-up for further action on the document, you may contact us through telephone numbers (02) 5328-2030 or (02) 5318-1000. Please cite the GCG Document Management System (DMS) Barcode Number: **0-0319-27-12-2023-027479.**

THIS RECEIPT IS COMPUTER GENERATED AND DOES NOT REQUIRE SIGNATURE.

Received by:

Signature over Printed Name

Date and Time

PRIVACY NOTICE: Any or all personal data you provided will only be used to process your transaction with the GCG and for other compatible purposes. All collected data will be kept secure and confidential, unless otherwise authorized by law. They will be disposed of as soon as the purpose for their use has been achieved. Only aggregate or anonymized data shall be subject to further processing. We respect your rights under the Data Privacy Act. Should you wish to invoke any such rights in relation to our processing of your personal data, or have questions or clarifications relative to privacy and data protection, you may contact the GCG – Data Privacy Team at privacy@gcg.gov.ph. You may lodge your complaint or submit an incident report form in the same email address.



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December 27, 2023

Atty. Marius P. Corpus
Chairperson
Governance Commission for GOCCs
3/F Citibank Center, 8741 Paseo de Roxas
Makati City 1226

Dear Chairperson Corpus:

We submit with this letter the amended Government Corporation Information Sheet (GCIS) of UCPB Leasing and Finance Corporation., reflecting revisions made on the following page:

1. Page 1 - Principal Office/Address

Thank you.

Very truly yours,


FLORENCE ROSALIND R. CLAVERIA
Corporate Secretary

GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)

FOR THE YEAR 2023 Amended
STOCK CORPORATION

GENERAL INSTRUCTIONS:

- FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
- THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
- THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT A SOFT COPY IN EXCEL FORMAT SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
- ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME:	UCPB LEASING AND FINANCE CORPORATION	DATE CREATED:	1/2/1989
SECONDARY NAME, IF ANY.	N/A	FISCAL YEAR END:	December 31
CHARTER, IF ANY.	N/A	CORPORATE TAX IDENTIFICATION NUMBER (TIN)	000-864-820-000
DATE OF ANNUAL MEETING PER BY-LAWS:	15th of May	URL ADDRESS:	www.landbank.com
ACTUAL DATE OF ANNUAL MEETING:	December 15, 2023 Special Stockholders' Meeting	E-MAIL ADDRESS:	N/A
COMPLETE PRINCIPAL OFFICE ADDRESS:	14th Floor, Sycip Law Office Building, Paseo de Roxas, Makati City*	FAX NUMBER:	N/A
COMPLETE BUSINESS ADDRESS:	14th Floor, Sycip Law Office Building, Paseo de Roxas, Makati City*	TELEPHONE NUMBER(S):	N/A
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:	Commission on Audit	ATTACHED AGENCY (if applicable):	N/A
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:	General financing and investment business	GEOGRAPHICAL CODE:	1200

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	ADDRESS
Land Bank of the Philippines	LBP Plaza, 1598 M.H. Del Pilar cor. Dr. Quintos Sts., Malate, Manila
SUBSIDIARY/AFFILIATE	ADDRESS
United Foreign Exchange Corporation (for dissolution)	UCPB Corporate Offices, 7907 Makati Avenue, Makati City
H & Q Philippine Ventures II, Inc. (for liquidation)	Suite 20405 Union Bank Plaza, Meralco Ave., Ortigas Center, Pasig City

*The amendment of the Articles of Incorporation on the change of address is pending approval by the Securities and Exchange Commission.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK, if applicable

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	10,000,000	100.00	1,000,000,000.00
TOTAL		10,000,000	TOTAL P	1,000,000,000.00

SUBSCRIBED CAPITAL, if applicable

FILIPINO	NO. OF STOCK-HOLDERS ***	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	8	Common	7,750,000	N/A	100.00	775,000,000.00	100%
TOTAL			7,750,000	TOTAL	TOTAL P	775,000,000.00	100%

PAID-UP CAPITAL, if applicable

FILIPINO	NO. OF STOCK-HOLDERS ***	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	8	Common	7,750,000	100	775,000,000.00	100%
TOTAL			7,750,000	TOTAL P	775,000,000.00	100%

*Common, Preferred or other classification

**Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

***The cancelled individual shares of the old directors have been added to the shareholdings of LANDBANK.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====
 GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

D I R E C T O R S / O F F I C E R S									
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES	
1. LIDUVINO S. GERON - Filipino #7 Pines St., Tierra Evelynia Homes, Brgy. Culiat, Tandang Sora, Quezon City	N***	C	Y	N/A	N/A	135-113-302	Per diem and representation and transportation allowance based on E.O. No. 24	N/A	
2. ANNALENE M. BAUTISTA* - Filipino 67 Aurora Circle Vergonville Subd., Pulanglupa, Las Pinas City	N***	M	Y**	N/A	A/C	129-869-550	Per diem and representation and transportation allowance based on E.O. No. 24	N/A	
3. GONZALO BENJAMIN A. BONGOLAN* - Filipino Unit C Malissa Townhomes, Xavierville 1 Loyola Heights, Quezon City 1108	N***	M	Y**	N/A	N/A	120-410-309	Per diem and representation and transportation allowance based on E.O. No. 24	N/A	
4. ALAN V. BORNAS* - Filipino Unit 139 Bannwood Heights, Multinational Village, Brgy. Moonwalk, Paranaque City	N***	M	Y**	N/A	A/M	120-157-672	Per diem and representation and transportation allowance based on E.O. No. 24	N/A	
5. MA. CELESTE A. BURGOS* - Filipino 21 Rosal St., Doña Mercedes Village, Malhacan, Meycauayan City, Bulacan	N***	M	Y**	N/A	N/A	138-050-577	Per diem and representation and transportation allowance based on E.O. No. 24	N/A	
6. WINSTON ROCHEL L. GALANG* - Filipino Lot 1 Block 30 Salome Tan Street, Executive Villagers Society (EVS), BF Homes, Paranaque City	N***	M	Y**	N/A	A/M	120-156-289	Per diem and representation and transportation allowance based on E.O. No. 24	N/A	
7. ELCID C. PANGILINAN* - Filipino #15 Grassland RC, Barville Subd., Paranaque City MM1700	N***	M	Y**	N/A	N/A	129-440-105	Per diem and representation and transportation allowance based on E.O. No. 24	N/A	
8. KRISTINE MARIE G. CUEVAS - Filipino 4570 Cattleya St., Sun Valley Subdivision, Paranaque City, MM 1700	N	N/A	N	N/A	N/A	163-955-877	N/A	N/A	
9. FLORENCE ROSALIND R. CLAVERIA - Filipino Penthouse H, Benrosi V Bldg. 9746 Kamagong, San Antonio Vill., Makati	N	N/A	N	N/A	N/A	219-487-568	N/A	Corporate Secretary	
10. MEISSA L. ADAJAR - Filipino 42 San Jose St., Riverside Subdivision, Lipa City, Batangas	N	N/A	N	N/A	N/A	319-446-752	N/A	N/A	
11. MARIA LUISA S. GOPICO - Filipino Bldg 109, Springlane Homes I, Acacia Estates, Taguig City	N	N/A	N	N/A	N/A	107-974-834	N/A	N/A	
13. IRMA E. JAPSON - Filipino 506 Blue Danube Bldg., Manila Rivercity Residences, Sta. Ana, Manila	N	N/A	N	N/A	N/A	154-933-081	N/A	N/A	

*New directors are de facto/interim directors in the exigency of service, to ensure business continuity, as final appointment must be approved by the Office of the President in accordance with Section 15 of Republic Act No. 10149.
 ** The shares of stocks are now in the Land Bank of the Philippines (LBP) pursuant to the Certificate Authorizing Registration (CAR) and Bureau of Internal Revenue (BIR) Ruling.
 *** The new directors are de facto/interim directors in the exigency of service, to ensure business continuity, while still awaiting the final appointments to the Board by the President of the Philippines in accordance with R.A. No. 10149.

INSTRUCTIONS:
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE, ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

BOARD COMMITTEES	FUNCTION	COMPOSITION
1. Executive Committee	<p>Review / approve /endorsed to the Board credit proposals /sale of acquired assets/related party transactions.</p> <p>Review/ endorse policies for Board approval.</p>	<p>Liduvino S. Geron - Chair</p> <p>Ma. Celeste A. Burgos</p> <p>Elcid C. Pangilinan</p>
2. Audit Committee	<p>Review internal and external regulatory/audit reports and financial statements and special audit reports.</p> <p>Review internal control and policies for endorsement to the Board for approval.</p>	<p>Annalene M. Bautista- Chair</p> <p>Alan V. Bornas</p> <p>Winston Rochel L. Galang</p>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

LIST OF AFFILIATES/SUBSIDIARIES	DESCRIPTION	NATURE/ EXTENT OF INVESTMENT
United Foreign Exchange Corporation H & Q Philippine Ventures II, Inc. (for liquidation)	Wholly-owned subsidiary Affiliate	100%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

TOTAL NUMBER OF STOCKHOLDERS: 8

TOTAL ASSETS BASED ON LATEST AUDITED FS: (2022 AFS) P1,927,899,301

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP), IF APPLICABLE	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. LANDBANK OF THE PHILIPPINES Filipino 1598 M.H. Del Pilar cor. Quintos Sts., Malate, Manila	Common	7,749,993 *	774,999,300.00	99.99991%	774,999,300.00	000-507-736-000
	TOTAL	7,749,993	774,999,300.00			
2. LIDUVINO S. GERON Filipino #7 Pines St. Tierra Evelina Homes, Brgy. Culiati, Tandang Sora, QC	Common	1	100.00	0.00001%	100.00	135-113-302
	TOTAL	1	100.00			
3. ANNALENE M. BAUTISTA Filipino 67 Aurora Circle Vergonville Subd., Pulanglupa, Las Pinas City	Common	1*	100.00	0.00001%	100.00	129-869-550
	TOTAL	1	100.00			
4. GONZALO BENJAMIN A. BONGOLAN Filipino Unit C Melissa Townhomes, Xavierville 1 Loyola Heights, Quezon City 1108	Common	1*	100.00	0.00001%	100.00	120-410-309
	TOTAL	1	100.00			
5. ALAN V. BORNAS Filipino Unit 139 Brentwood Heights, Multinational Village, Brgy. Moonwalk, Paranaque City	Common	1*	100.00	0.00001%	100.00	120-157-672
	TOTAL	1	100.00			
6. MA. CELESTE A. BURGOS Filipino 21 Rosal St., Doña Mercedes Village, Malhacan, Meycauayan City, Bulacan	Common	1*	100.00	0.00001%	100.00	138-050-577
	TOTAL	1	100.00			
7. WINSTON ROCHEL L. GALANG Filipino Lot 1 Block 30 Salome Tan Street Executive Villagers' Society (EVS), BF Homes Paranaque City	Common	1*	100.00	0.00001%	100.00	120-156-289
	TOTAL	1	100.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

*The shares of stocks are now in the name of Land Bank of the Philippines (LBP) pursuant to the Certificate Authorizing Registration (CAR) and Bureau of Internal Revenue (BIR) Ruling.

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:UCPB Leasing and Finance Corporation						
TOTAL NUMBER OF STOCKHOLDERS:				8		
TOTAL ASSETS BASED ON LATEST AUDITED FS: (2022 AFS) P1,927,899,301						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. N/A						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	6,050,385.00	VARIOUS	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, <i>IF APPLICABLE</i>)	N/A		
1.3 LOANS/ CREDITS/ ADVANCES	N/A		
1.4 GOVERNMENT TREASURY BILLS	N/A		
1.5 OTHERS	N/A		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A			
3. TREASURY SHARES N/A	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: 464,198,510			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: N/A			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	n/a		
5.2 STOCK	n/a		
5.3 PROPERTY	n/a		
TOTAL	n/a		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A			
SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Financing Company (per Certificate of authority #008)	N/A	N/A
DATE ISSUED:	Jan. 2, 2000	N/A	N/A
DATE STARTED OPERATIONS:	Jan. 2, 1989	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
1,803,234.90	6	20	22 as of June 30, 2023

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

PARTICULARS	SECTOR	SCHEDULE OF CAPITAL EXPENDITURE		FOREIGN COMPONENT		NO SUPPORT SUBSIDY		Bank loans
		Loan	Grant	Total Local Component	Total Cost	Project	Tax	
Furniture, Fixtures and Office Equipment					113,214.00	Status		
	Other Source							

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

INCOME STATEMENT

For the year : 2022

	Amount
INCOME	
Business and Service Income	110,845,288.70
Gains and Service Charges	6,821,540.05
Others	16,063,640.72
Total Income	133,730,469.47
Less: Share of National Government	-
Income After Share of National Government	133,730,469.47
EXPENSES	
Business Expenses	-
Personal Services	-
Maintenance and Other Operating Expenses	112,438,131.02
Financial Expenses	2,902,285.85
Others	
Total Expenses	115,340,416.87
Net Income (Loss) Before Subsidy	18,390,052.60
Subsidy Income	-
Net Income (Loss) Before Tax	18,390,052.60
Income Tax Expense	2,583,626.23
Net Income (Loss) After Tax	15,806,426.37

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

CASH FLOW STATEMENT

For the year : 2022

CASH FLOW FROM OPERATING ACTIVITIES	Amount
Cash Inflows	1,041,263,529.00
Cash Outflows	(724,054,866.81)
Net Cash Provided By (Used in) Operating Actitives	317,208,662.19
CASH FLOWS FROM INVESTING ACTIVITIES	
Cash Inflows	3,757,088.00
Cash Outflows	-
Net Cash Provided By (Used In) Investing Activities	3,757,088.00
CASH FLOWS FROM FINANCING ACTIVITIES	
Cash Inflows	-
Cash Outflows	(180,000,000.00)
Net Cash Provided By (Used In) Financing Activities	(180,000,000.00)
Net Increase (Decrease) in Cash and Cash Equivalents	140,965,750.19
Effects of Exchange Rate Changes on Cash and Cash Equivalents	-
Cash and Cash Equivalents, Beginning of Period	161,078,922.91

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

For the year: 2022

CASH AND INVESTMENT BALANCE REPORT

	AMOUNT	TERM (No. of Days)	RATE (Per Annum)	DATE	
				Issue	Maturity
I. Cash on Hand	5,000.00				
II. Cash in Banks	302,039,673.10				
III. Net Deposits with BTr					
IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements)					
V. Special Series Placements with BTr (Identify those under trust agreements)					
VI. Investments in Other Securities					
VII. Others - short-term placements					

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

BALANCE SHEET (For the year: 2022)

ASSETS		Amount
Current Assets		
Cash & Cash Equivalents		302,044,673.10
Short-Term Investments		
Receivables (net)		1,001,830,465.31
Inventories		
Prepayments and Deferred Charges		6,010,040.76
Gross International Reserves		
Others		123,613,400.51
Total Current Assets		1,433,498,579.68
Non-Current Assets		
Long -term Receivables (net)		428,809,394.91
Long-term Investments (net)		-
Property, Plant & Equipment (net)		113,214.07
Investment Property		59,369,605.06
Intangible Assets		58,121.71
Others		6,050,385.55
Total Non-Current Assets		494,400,721.30
TOTAL ASSETS		1,927,899,300.98
LIABILITIES AND EQUITY		
LIABILITIES		
Current Liabilities		
Trade and Non-Trade Payables		
Current Portion of Long-term Debt		-
Deposit Liabilities		81,003,016.87
Currency in Circulation		
Securities sold under agreements to repurchase		
Current Liabilities of Water Districts		
Others		261,917,413.99
Total Current Liabilities		342,920,430.86
Non-Current Liabilities		
Deposit Payables		123,500,387.94
Bills Payable		
Bonds Payable		
Notes Payable		
Mortgage Payable		
Loans and Advances Payable		
Accrued Retirement Benefits		
Deferred Credits		
Non-Current Liabilities of Water Districts		
Others		
Non-Current Liabilities		123,500,387.94
TOTAL LIABILITIES		466,420,818.80
EQUITY		
Government Equity		
Capital Stock		775,000,000.00
Restricted Capital		
Retained Earnings		686,478,482.18
Others- Revaluation reserves		
TOTAL EQUITY		1,461,478,482.18
TOTAL LIABILITIES AND EQUITY		1,927,899,300.98

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

NET OPERATING INCOME	<i>Amount</i>
Schedule 1A	
Profit before tax	18,390,052.60
Accounts receivable - national government	
Clients deposit	5,852,711.00
Collection from advances on insured receivables	
Collection of loans receivables	264,261,932.00
Collection of pari-passu payables	
Collection of receivables -- clients	
Collection of receivables -- employees/others	
Collection of receivables -- clients, employees, others	
Collection of Sales Contract Receivable	
Dividend Income/ Share in Income of Subsidiary	(241,106.00)
Foreign Exchange gains	
Gain on sale of Investment / Acquired Asset	(5,378,896.00)
Interest and penalties	
interest on investments and deposits	
Lease income (office space)	
Lease income from acquired assets	
Lease payment receivable -- car plan	
Miscellaneous deposit	
Misc inc-- service charge	
Payable to clients/employees/govet agencies	(17,478,375.00)
Payable to clients/employees/ others	
Redemption of agrarian reform bonds	
Reinsurance claims -- ECI	
Reinsurance premium -- Trust liabilities	
Decrease in Other Asset	4,900,576.00
Sale of unserviceable equipment	
Add: Other receipts	
Less: Other payments / Expense	
Payment for income taxes	(1,003,230.23)
Depreciation and Impairment	47,904,995.24
Total:	317,208,659.61
TOTAL:	317,208,659.61

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: UCPB Leasing and Finance Corporation

CHART OF ACCOUNTS

For the year : 2022

Net Operating Income	317,208,659.61
Sale of Acquired Assets	3,757,088.00
Collection of Advances on Guaranteed Loans	
Advances on Guaranteed Loans	
Capital Expenditures	-
Dividend Payments	
Financing activities (proceeds and repayment of bills payable)	(180,000,000.00)
<i>CASH SURPLUS/DEFICIT</i>	140,965,747.61
<i>Operating Receipts</i>	
Sale of goods/services	110,845,288.70
<i>Gains and service charges</i>	6,821,540.05
<i>Miscellaneous</i>	16,063,640.72
<i>Interest Income -- Direct lending</i>	
<i>Insurance Premium</i>	
<i>Fund Arrangement Fees</i>	
Add: (Other receipts)	
TOTAL:	133,730,469.47
Current Subsidies:	
Other receipts: (Schedule 1A)	-
Total Receipts:	133,730,469.47
Less:	
Interest and Financial Charges	(2,902,285.85)
Income Tax	(2,583,626.23)
Prior period expenses	
Other current expenditures	(112,438,131.02)
Total:	15,806,426.37

I, FLORENCE ROSALIND R. CLAVERIA, CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(NAME) (POSITION)

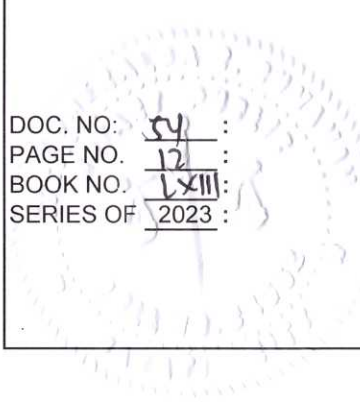
GOVERNMENT CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF SEVENTEEN (17) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GCIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 22nd DAY OF DECEMBER, 2023 IN MAKATI CITY.

Florence Rosalind R. Claveria
FLORENCE ROSALIND R. CLAVERIA
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON DEC 27 2023, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME PASSPORT NO. P7110629A WHICH WILL EXPIRE ON MAY 7, 2028.



NOTARY PUBLIC FOR MAKATI CITY CITY/PROVINCE
MA. ESMERALDA R. CUNANAN
Notarial Commission No. Notary Public
Commission expires on December 31, 2023
Roll of Attorney Number Agpt. No. M-002 (2022-2023) Attorney's Roll No. 34562
PTR No. MCLE Compliance No. VII-0004035/7-18-2021
IBP No. PTR No. 9563801/1-3-2023/Makati City
Office Address: IBP Lifetime Member Roll No. 05413
Ground Level, Dela Rosa Carpark I
Dela Rosa St. Legaspi Village,
Makati City

DOC. NO: 54 :
PAGE NO. 12 :
BOOK NO. LXIII :
SERIES OF 2023 :